





DIGITAL REVENUE OPTIMIZATION USING LISTENER

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LISTENER

TECHNOLOGY OVERVIEW

mather:

INGESTION

Listener's javascript tags track data from your website, paywall, and ad server. Listener™ can also integrate your offline data.

LISTENER™

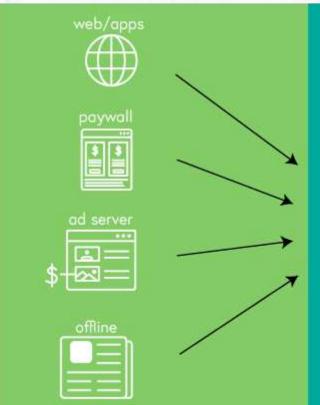
Listener™ collects data from digital customer activity to grow audience engagement, build subscriber revenue, protect and improve advertising revenue and publish the right mix of content for your digital properties.

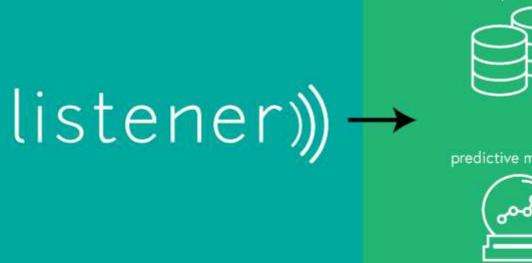
DATA ANALYSIS & REPORTING

The Listener™ team then processes and analyzes your data.

OUTPUT

After analysis and processing, the data is put into dashboards. It can also be integrated into your paywall, ad server and email systems.

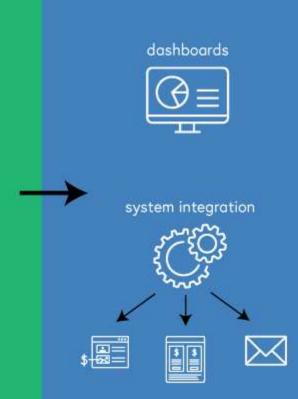






predictive modeling





AUDIENCE GOALS

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Segmenting your audience enables Mather to recommend the best strategy to grow revenue from each customer.

ENGAGEMENT



ACQUISITION



RETENTION



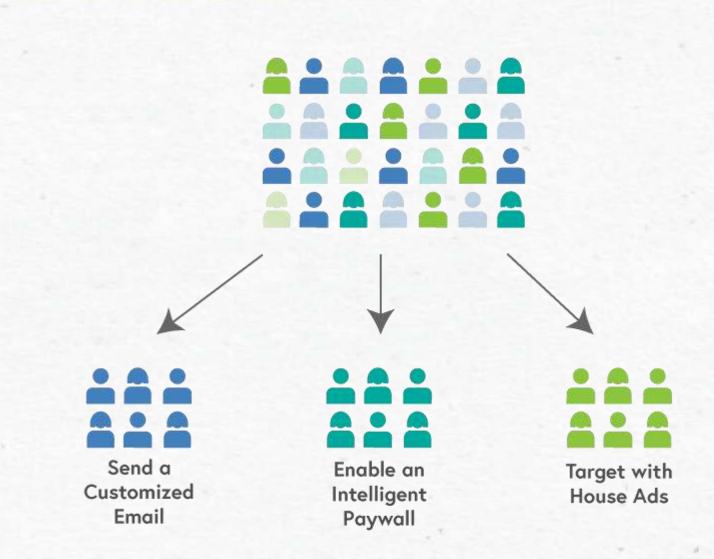
ADVERTISING



PAID SUBSCRIBER ACQUISITION EXECUTION

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For example, to grow subscriber acquisition, you can use the paywall to set the right meter level, use email to set the right price for non-paid newsletter users, and the ad server to promote subscriptions using house inventory.



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1B PV/Month
September 2017

225M events per day

179% Growth year-over-year

22TB New Data processed each month



- √ 2017 Q1: Launched Audience Package
- √ 2017 Q2: Development launched for the Content Module
- √ 2017 Q2: Launched Listener Tag Manager
- √ 2017 Q2: Launched metricsXchange digital benchmarking
- √ 2017 Q2: Patent pending
- ✓ 2017 Q3: Audience Hub and Clustering (add-on to AP)
- ☐ 2017 Q4: Finalize Content Module with Article Lifetime Value
- ☐ 2017 Q4: Productize digital user CLV and acquisition model



- Intelligent paywall
- · Predictive modeling for digital acquisition
- First party data
- Economics of content
- Cart abandonment
- Targeted newsletter signups
- Behavioral clustering



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FLYBYS

- 74% of users
- One page view/mo
- Social media referrers
- Goal: convert to repeat visitor



STABLE USERS

- 10% of users
- 5 page views/mo
- 2-3 article views/mo
- Repeat visitors
- 4:51 minutes on site
- Goal: collect email via registration



FANATICS

- 2% of users
- 30 page views/mo
- 5 content areas
- 20% of Fanatics are already registered
- Multiple devices, eedition, apps,
- Goal: convert AND retain subscribers



USER TARGETING

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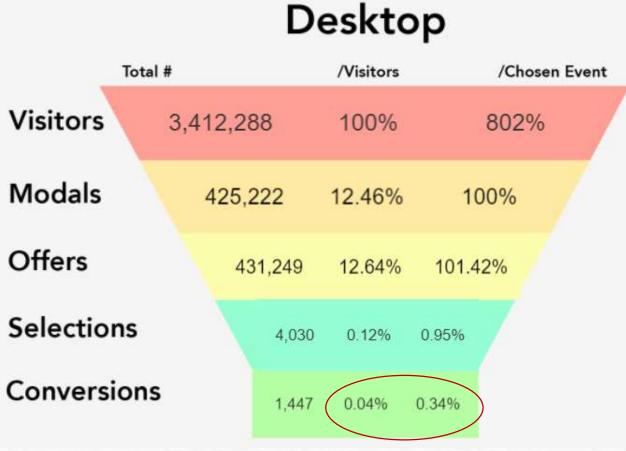
Identified Use

	Low	Medium	High
Known	 Heavy email marketing to engage Minimal subscription offers Heavy ad targeting 	 Targeted emails based on preference Email subscription offers Segments for ad targeting 	 Target content Enroll in elite membership program First party ad targeting Targeted emails Retain/engage
Anonymous	 Engage and grow through social media, commenting 	Newsletter signupRegistrationSegments for ad targeting	 Register and convert to grow known audience Forced monetization: remove ad blocker or pay for content



- Desktop converts better than mobile
- Direct (typed) traffic converts best
- Google shows the best social/search conversion
- Facebook shows the worst conversion
- Local converts better than non-local audience
- Content depends on market, property, quality...etc.





0.04% of monthly users convert on Desktop vs.0.01% on Mobile

Total # /Visitors /Chosen Event Visitors 5,921,033 100% 1315% Modals 450,098 7.60% 100% Offers 456,340 7.71% 101.39% Selections 2,573 0.04% 0.57% Conversions 0.01% 0.15% 690

Mobile

0.34% users who hit the paywall convert on Desktop vs. **0.15%** on Mobile ¹⁴

REFERRER EXAMPLE – LARGE METRO

mather:

Direct						Internal					
Tota	al#		/Visitors	/C	hosen Event	Total	#		/Visitors	/c	nosen
Visitors	2,448,4	401	100%	107	8%	Visitors	1,549,	646	100%	317	8%
Modals	227	7,091	9.28%	100%	7	Modals	48	,762	3.15%	100%	
Offers		230,513	9.41%	101.51%		Offers		50,835	3.28%	104.25%	
Selections		2,722	0.11%	1.20%		Selections		1,115	0.07%	2.29%	
Conversions	s	1,078	0.04%	0.47%		Conversions		383	0.02%	0.79%	

	G	ioog	le		F	acebo	ook
Tota	al #	/Visitors	/Chosen Event	Tota	d #	/Visitors	/Chosen Ever
Visitors	5,027,663	100%	1174%	Visitors	1,215,724	100%	1207.81%
Modals	428,140	8.52%	100%	Modals	100,655	8.28%	100%
Offers	436,276	8,68%	101.90%	Offers	100,322	8.25%	99.67%
Selections	3,034	0.06%	0.71%	Selections	116	0.01%	0.12%
Conversion	s 667	0.01%	0.16%	Conversion	s 67	0.01%	0.07%

Of the users who hit the paywall, the conversion rate by referrer is:

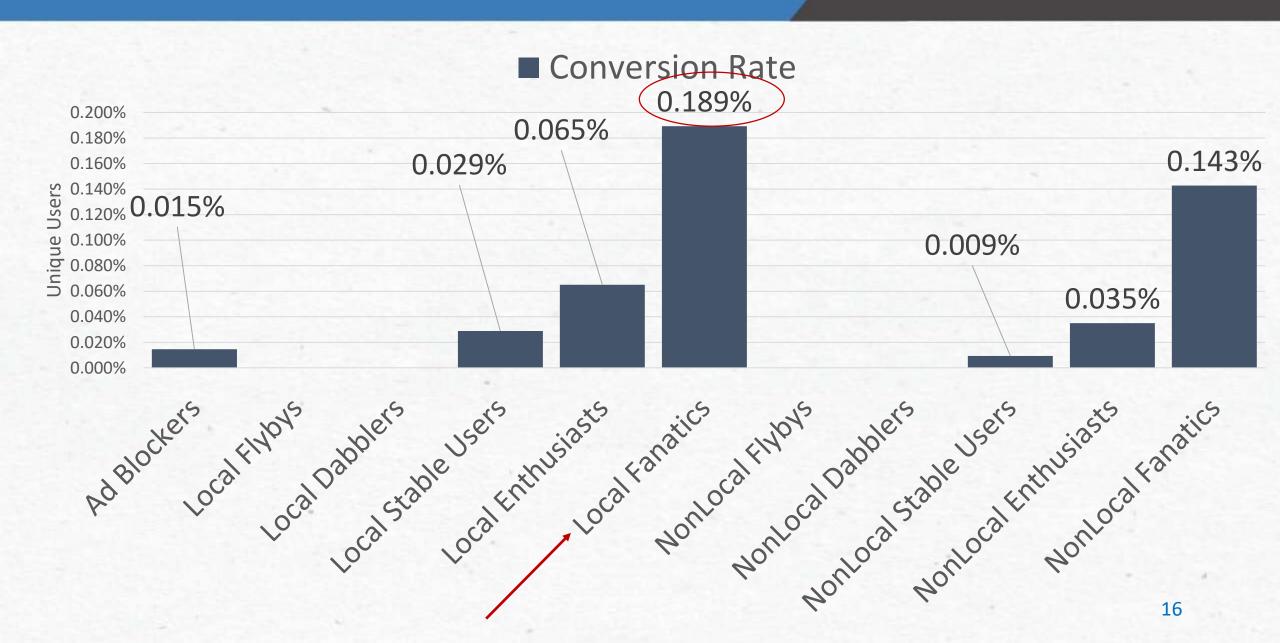
0.47% Direct

0.16% Google

0.07% Facebook

AUDIENCE EXAMPLE – LARGE HYPERLOCAL

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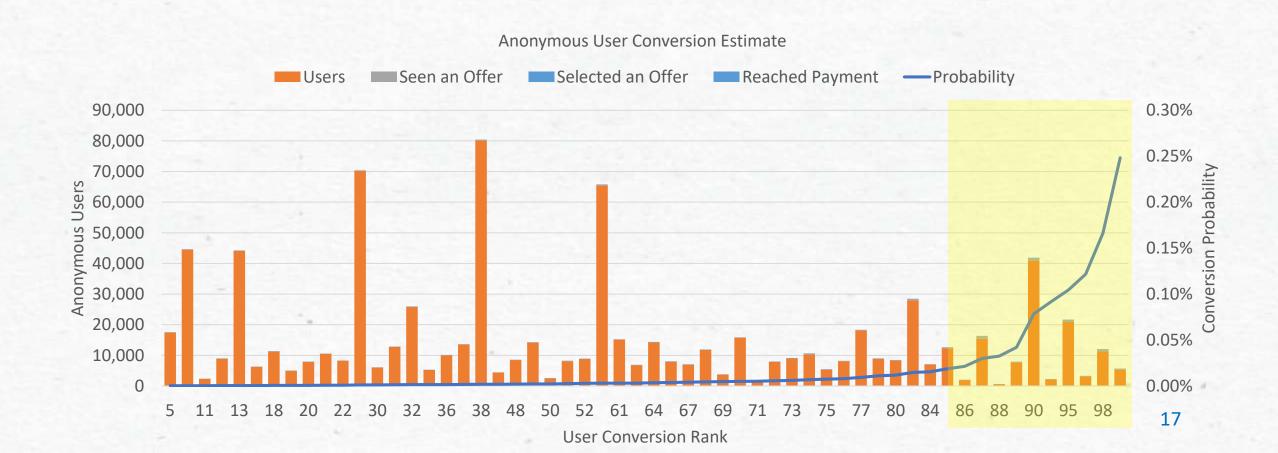
ANONYMOUS USER PROPENSITY

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Acceleration in **page views** and **unique days** for **local** users are best predictors

RECOMMENDATION: <u>apply user targeting to high propensity users with a custom subscription</u>

<u>offer without the traditional checkout process</u>

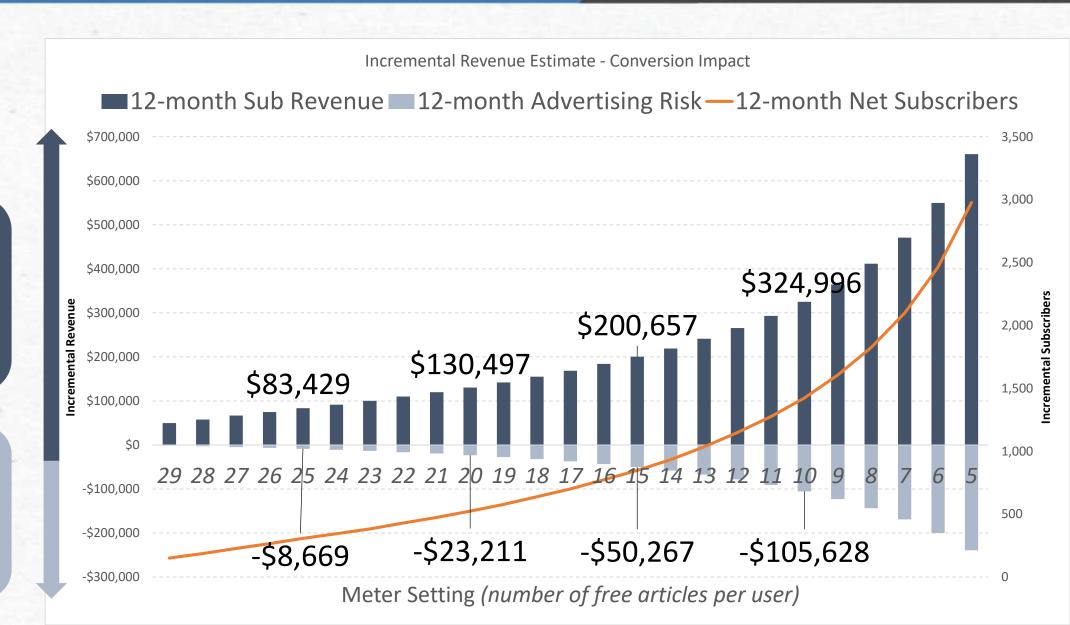


INTELLIGENT PAYWALL FORECASTING

mather:

Incremental
subscription
revenue at
different meter
settings

Incremental
advertising
revenue <u>risk</u> at
different meter
settings





Over 3X conversion for users identified as "high propensity"

- Users were targeted based on acquisition propensity via email
- Volumes are low due to small list of engaged registered non-paid users testing confirmed and refined the model
- Now launching campaign for newsletter opt-ins who are not registered and for anonymous users through paywall

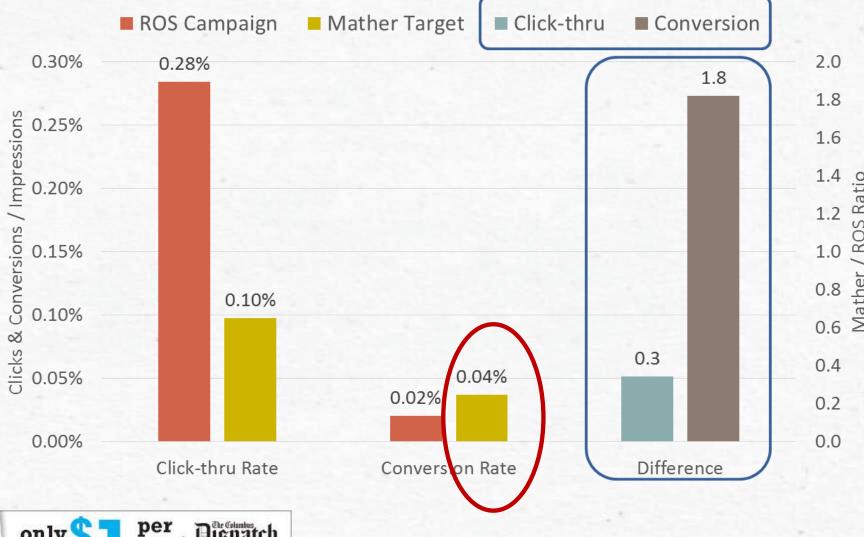
List Name	Emails sent	Open rate	Click rate	Total conversions	Conversion rate
Rank 3 - Mather Ranking of most likely to convert	2,368	17.91%	1.20%	8	0.34%
Rank 2	6,994	22.75%	1.83%	11	0.16%
Rank 1	612	16.23%	0.76%	0	0.00%
Rank 0 (random registration list that ST picked)	7,110	10.28%	0.51%	7	0.10%

AD SERVER TARGETING USING HOUSE ADS

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2X conversions targeting engaged users vs. control





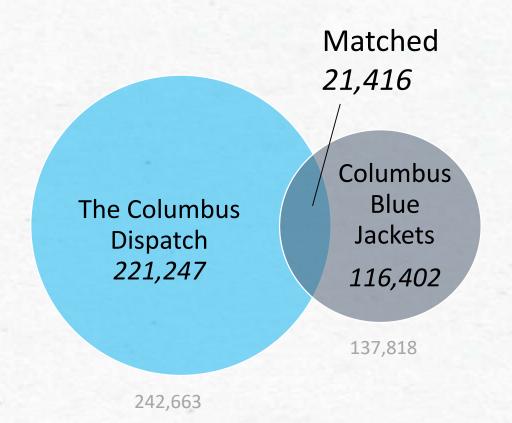








9% of entities matched from current and former <u>Dispatch subscribers</u>
16% of entities matched from all <u>Blue Jackets ticket buyers</u>
2,400 entities (11% of matches) accessed content online

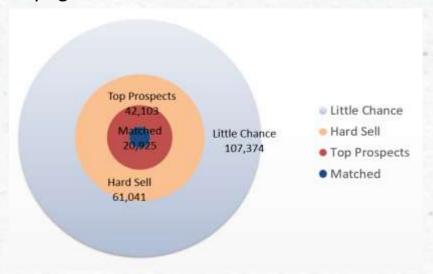


LOOKALIKE AUDIENCES

mather:

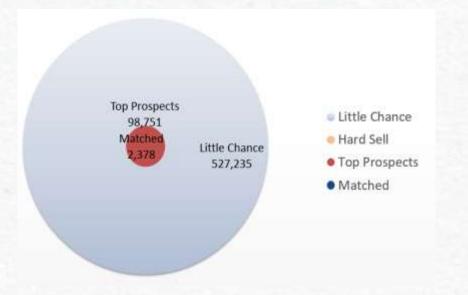
Statistical analysis completed on subscribers in the local DMA **210,238** subscriber entities given a ticket score

Columbus Dispatch current and previous subscribers ranked from 0 to 100 on probability of buying Blue Jackets tickets



Statistical analysis completed on anonymous users in the local DMA 625,986 entities given a ticket score

Columbus Dispatch anonymous web visitors ranked from 0 to 100 on probability of buying Blue Jackets tickets





- 15-20% lift in engagement vs. comparable ad sizes for advertiser
- **9:1** ROI for SEO
- 18:1 ROI for display
- Known users are key to growing value of advertising
- Improves yield for local direct advertising sales
- Can be connected to programmatic exchanges, retargeting tools, and DMPs

See the article in our new monthly newsletter!

CONTENT MODULE

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LEVEL OF DETAIL ?	Rank	Out of	Page Views	Ad Revenue	Conversions	Path to Conversion	Time Per Page	Scroll Depth
Sports	1	11	2,867,238	\$155,400	12	147	00:02:26	50%
Business	2	11	2,052,793	\$115,543	9	106	00:02:28	46%
Nation-World	3	11	1,742,181	\$92,507	4	88	00:01:58	45%
Life	4	11	1,620,773	\$94,253	3	51	00:02:11	50%
Entertainment	5	11	853,308	\$46,072	4	44	00:02:12	47%
Opinion	6	11	345,063	\$17,515	2	29	00:02:43	49%
Education-Lab	7	11	115,230	\$8,358	2	7	00:02:27	48%
Sponsored	8	11	42,057	\$2,808	1	2	00:01:49	43%
Photo-Video	9	11	14,102	\$527	0	1	00:01:07	35%
Homes-Real-Estate	10	11	252	\$9	0	0	00:00:53	25%

DRILL DOWN TO ARTICLE LEVEL

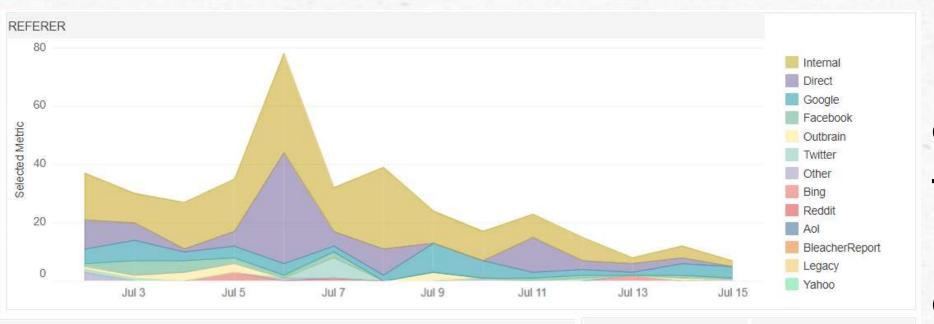
mather:

LEVEL OF DETAIL	Page Name ▼ Section	RANK	OUT OF	Page Views	Conversions	Path to C onversion	Scroll Depth	Time Per Page	Ad Revenue	
NEWS : Crime : 2 ex-girlfi Jason Lowe say he would Crime Dallas News		1	32,501	10,162	5	36	48%	00:04:37	\$62.60	
BUSINESS : Business : F Construction on track to d bullet train Business Da	esign build Texas proposed	2	32,501	6,468	3	31	40%	00:03:45	\$29.42	
BUSINESS : Real-Estate famed architect would ren Estate Dallas News		3	32,501	10,047	4	19	44%	00:02:10	\$60.09	
NEWS : Traffic : Fatal cra Highway 380 in McKinney		4	32,501	4,854	2	19	40%	00:01:05	\$24.02	
	Federal grand jury probes sion fund Dallas City Hall	5	32,501	1,679	3	17	46%	00:02:52	\$20.97	
NEWS : Harvey : How par North Texas gas shortage News		6	32,501	289,357	6	17	44%	00:03:52	\$909.45	
NEWS : News : The great the Margaret Hunt Hill Brid		7	32,501	2,492	0	17	39%	00:05:24	\$13.91	

VIEW	
Metrics	*
Time Since Public	ation
Publication Day	*
Publish Date	
1/1/2017	10/8/2017
0	
Section	
(All)	•
Sub Section	
(All)	•
Page Name	
URL	
Author	
(All)	•
Keywords	
(All)	*
Media Type	
Unspecified	*
Length	
Unspecified	*
Article Type	

KEY METRICS BY ARTICLE AND AUTHOR

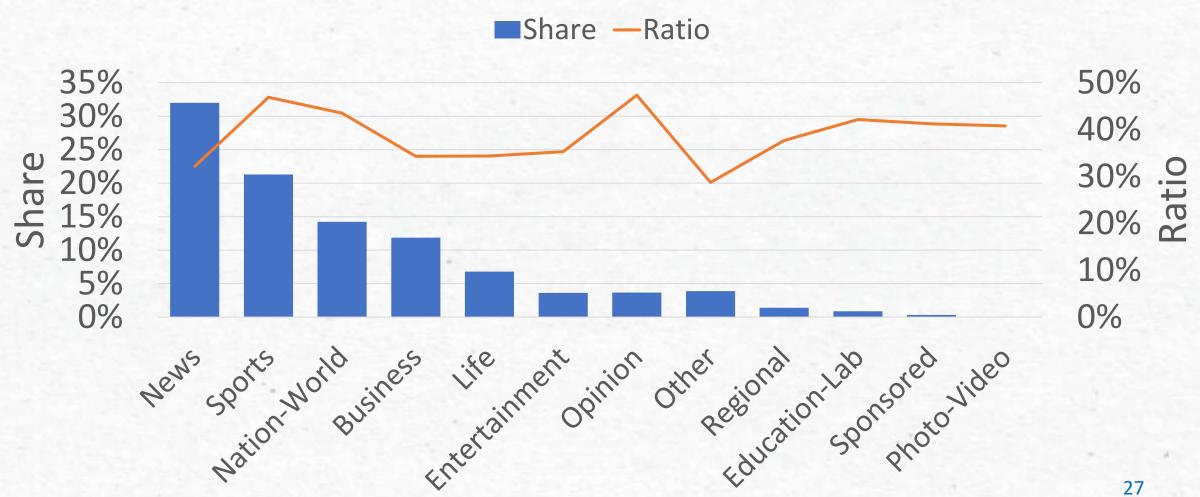
mather:





Internal, direct, fanatics, local, desktop rank high for conversion

Fanatics Audience Size by Content Type



EACH ARTICLE AND AUTHOR ARE SCORED

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REACH SCORE

The Reach Score consists of the following:

- volume of page views
- volume of non-direct & non-internal first referrer page views

CORE AUDIENCE SCORE

CA

The Core Audience Score consists of the following:

- share of known page views
- share of local page views
- share of direct & internal first referrer page views
- share of page views from users in the top 2 engagement buckets



QUALITY SCORE

The Quality Score consists of the following:

- average scroll depth
- average time per page

YIELD SCORE

The Yield Score consists of the following:

- eCPM
- volume of ad revenue
- volume of conversion revenue from an article
- volume of pages on the path to conversion



FUTURE



- Subscriber revenue growth Digital & Print
- Nurturing users with targeted messaging
- Registration for incremental access to content
- Growing known users onsite
- Intelligent paywall + dynamic metering
- Article lifetime value
- First party data for advertising yield